funding@upwisecapital.com

Tel: (646) 837-5522

FUNDING APPLICATION

Business Information

Legal Name		Physical Location Phone #	Preferred Contact Phone #
DBA		Cell Phone #	Fax #
Federal Tax ID #	State of Incorporation	Email Address	
Business Start Date	Industry	Website Address	
Address		City	State / Zip Code

Gross Annual Revenue	Average Monthly Credit Card Sales	Funding Amount Requested
Monthly Bank Deposit Volume	Average Daily Bank Balance	Use of Funds

Property Type
- ☐ Rent
- ☐ Mortgage

Lease / Mortgage
- ☐ Current
- ☐ Not Current

Seasonal Business
- ☐ YES
- ☐ NO

Approximate Credit Score
- ☐ 400-500 FICO
- ☐ 500-600 FICO
- ☐ 600-700 FICO
- ☐ 700+

Type of Business Entity
- ☐ Corporation
- ☐ LLC
- ☐ Partnership
- ☐ Sole Proprietor

Lease / Mortgage Payment $	Landlord Name / Mortgage Company	Contact Person	Landlord Phone #

Do you have outstanding loans? ☐ YES ☐ NO	Lender	Current Balance $	Original Amount $	Payback Amount $	Terms

Owner/Officer 1

First Name	Last Name		
Ownership %	Date of Birth		
SSN#	Email Address		
Street Address			
City	State	Zip Code	
Home Phone	Cell Phone		

Owner/Officer 2

First Name	Last Name		
Ownership %	Date of Birth		
SSN#	Email Address		
Street Address			
City	State	Zip Code	
Home Phone	Cell Phone		

By signing below, each of the above listed business and business owners/officers/members (individually and collectively, the "Applicant") certifies that Applicant is authorized to submit this application on behalf of the above-named business. Applicant certifies that all information and documents submitted in connection with this Application are true, correct and complete and may be relied upon by Joseph Vincent Lustberg, Inc. DBA Upwise Capital and Upwise Capital LLC ("UC"). Applicant authorizes UC to share this application and all supporting documentation with each of its representatives, successors, assignees, affiliates and designees including third party lenders (collectively "Assignees"). that may be involved with the acquiring of commercial loans and/or other products. Applicant further authorizes UC and all Assignees to request, receive, and review any investigative or credit reports, including comprehensive business and personal credit histories or hard credit pulls, and any other information regarding the Applicant and its owners and/or principals from third parties deemed necessary by UC or Assignees to verify any information provided on the Application including without limitation credit card processor statements and bank statements, from one or more consumer reporting agencies, such as TransUnion, Experian and Equifax, and from other credit bureaus, banks, creditors and other third parties. UC shall not disclose information in your credit report to third parties. Applicant also consents to the release, by any credit or financial institution, of any information relating to Applicant, to UC and to each of the Assignees, on its own behalf. Applicant also consents to email and/or text/SMS/fax messages at the phone number(s) provided above, including your wireless number, using an automated telephone dialing system or other similar system for marketing purposes by UC and/or third party lenders, as well as their respective affiliates or agents acting on their behalf. Furthermore, Applicant hereby waives and releases any claims against UC, all Assignees, and any information-providers arising from any act or omission relating to the requesting, receiving or release of the information obtained in connection with this application.

Owner/Officer 1 Print Name | Owner/Officer 1 Signature | Date

Owner/Officer 2 Print Name | Owner/Officer 2 Signature | Date